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25th April 2019

MetalNRG PLC

(The "Company" or "MetalNRG")

Notice of General Meeting

MetalNRG PLC (NEX:MNRG) announces that it has issued a Notice of General Meeting (the "GM Notice") to be held at 3.00 pm on 15th May 2019 at the offices of City Group PLC, 1 Ely Place, London EC1N 6RY. The GM Notice has been posted to shareholders and will be available on the Company's website.

The General Meeting is to be held for the purposes of considering and approving resolutions which will give the Directors a new authority to issue new ordinary shares and also a new authority to allot ordinary shares or grant rights over ordinary shares where they propose to do so for cash and otherwise than to existing shareholders pro rata to their holdings.

Further information relating to the General Meeting is set out in the GM Notice.

EXPECTED TIMETABLE OF EVENTS

Announcement of Notice of General Meeting	7.00 a.m. on 26 th April 2019
Publication and posting of the Notice of General Meeting	26 th April 2019
Latest time and date for receipt of completed Forms of Proxy for the General Meeting	3.00 pm. 13 th May 2019
General Meeting	3.00 pm. on 15 th May 2019
Announcement of the result of the General Meeting and Open Offer	15 th May 2019

Certain information contained in this announcement may have been deemed inside information for the purposes of Articles 7 of Regulation (EU) No 596/2014 until the release of this announcement.

Rolf Gerritsen, CEO of MetalNRG, arranged for the release of this announcement.

The directors of the Company accept responsibility for the contents of this announcement.

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