

Company No. 05714562

ZIM NRG plc

Unaudited Interim Results to 31st August 2015

Zim NRG Plc

(the "Company")

Un-Audited Interim Results for the period ended 31st August 2015

CHAIRMAN'S STATEMENT:

The Directors of Zim NRG Plc ("the Company") announce the interim un-audited results for the six months ended 31st August 2015.

Your directors continue their active search for an appropriate investment opportunity that meets the Company's strategic objectives.

The Directors do not recommend the payment of a dividend.

The Directors have agreed to continue to waive their fees as previously announced.

Christopher Latilla-Campbell
DIRECTOR

10th NOVEMBER 2015

ACCOUNTS FOR THE SIX MONTHS TO 31st AUGUST 2015

PROFIT & LOSS ACCOUNT
for the period to 31st August, 2015

	GBP
INCOME	
Unrealised Foreign Exchange Gains	387
Interest receivable	0
Other Income	0
TOTAL	387

EXPENSES	
Salaries & fees	0
Legal & Professional Fees	(14,490)
Travelling and Research	(412)
General Expenses	(2,476)
TOTAL	(17,378)

Loss for the Period	(16,991)

BALANCE SHEET
AT 31st August, 2015

GBP

Employment of Capital

Current Assets

Bank Balances	123,152
Debtors	16,253

	139,406

Current Liabilities

Creditors	(1,434)

	137,972

Capital Employed

Share Capital	241,660
Share Premium	667,260
Profit & Loss Account	(16,991)
Prior year reserves	(753,957)

	137,972

Shares in Issue at 6th November 2015 48,332,003

The Directors of the Company accept responsibility for the contents of this announcement.