

Company No. 05714562

METALNRG plc

Unaudited Interim Results to 31st August 2016

MetalNRG Plc
(the "Company")

Unaudited Interim Results to 31st August 2016

CHAIRMAN'S STATEMENT:

MetalNRG Plc

The Board have spent recent months assessing a number of opportunities for investment. In line with our investment strategy these opportunities have been focused on the natural resources sector with a particular interest in energy minerals, natural resources and fintech opportunities.

The Board have noted the general recovery in the natural resource sector during 2016, albeit with a pullback in the sector in recent months. The impact of the difficult conditions in the natural resource sector over the last five years has resulted in many projects being underfunded and thus now presents a tremendous opportunity for a resources investing company such as MetalNRG. The opportunities available have further increased as a result of the weaker market in recent months, with many participants questioning the potential for the resource market to fully recover and regain the strengths of times past. This type of market is ideal for bold, contrarian investing which is what MetalNRG will pursue and with the increasing number of opportunities available to us we feel confident that we will be announcing successfully completed transactions in due course.

Investors should also be aware the Company has a new website, <http://www.metalnrg.com/>, where further information about the Company can be found.

We look forward to what we trust will be an exciting balance of 2016 and the upcoming new year.

The Directors do not recommend the payment of a dividend.

The Directors have agreed to continue to waive their fees as previously announced.

Christopher Latilla-Campbell
Chairman

11th November 2016

UNAUDITED ACCOUNTS FOR THE SIX MONTHS TO 31st AUGUST 2016

PROFIT & LOSS ACCOUNT

for the period to 31st August, 2016

	GBP Six months ended 31 st August 2016	GBP Six months ended 31 st August 2015
Income		
Unrealised Foreign Exchange Gains	5,743	387
Interest receivable	-	-
Other Income	101	-
Total	<hr/> 5,844 <hr/>	<hr/> 387 <hr/>
Expenses		
Salaries & fees	-	-
Legal & Professional Fees	(25,756)	(14,490)
Travelling and Research	-	(412)
General Expenses	(3,165)	(2,476)
Total	<hr/> (28,921) <hr/>	<hr/> (17,378) <hr/>
Loss for the Period	<hr/> (23,077) <hr/>	<hr/> (16,991) <hr/>

BALANCE SHEET

At 31st August, 2016

	GBP As at 31 st August 2016	GBP As at 31 st August 2015
Current Assets		
Bank Balances	146,726	123,152
Debtors	18,131	16,253
	<hr/>	<hr/>
	164,857	139,406
Current Liabilities		
Creditors	(6,552)	(1,434)
	<hr/>	<hr/>
	158,305	137,972
Equity		
Share Capital	243,563	241,660
Share Premium	715,361	667,260
Profit & Loss Account	(23,077)	(28,588)
Prior year reserves	(777,542)	(753,957)
	<hr/>	<hr/>
	158,305	137,972

Number of shares in issue as at 11th November 2016 - 67,359,400