

9th December 2020

MetalNRG plc

(the "Company")

General Meeting – Results of the Proxy and Poll Voting

At the General Meeting of the Company held at 11.00 a.m. on 9th December 2020, all of the resolutions were duly passed.

Voting on the resolutions took place by way of a poll. The results of the polls (which includes all votes by proxies received in advance) on all resolutions put to the meeting are set out below.

1. Ordinary Resolution: To grant authority to the Directors to allot shares						
Votes for	% of votes cast	Votes Against	% of votes cast	At holders' discretion	% of votes cast	Abstentions
74,550,459	100	-	-	-	-	600,000

2. Special Resolution: To grant authority to disapply pre-emption rights						
Votes for	% of votes cast	Votes Against	% of votes cast	At holders' discretion	% of votes cast	Abstentions
74,550,459	100	-	-	-	-	600,000

3. Special Resolution: To grant additional authority to disapply pre-emption rights in connection with acquisitions and other capital investments						
4.						
Votes for	% of votes cast	Votes Against	% of votes cast	At holders' discretion	% of votes cast	Abstentions
74,288,566	100	-	-	-	-	861,893

4. Special Resolution: To grant authority to the Directors to call general meetings other than annual general meetings on not less than 14 days clear notice						
Votes for	% of votes cast	Votes Against	% of votes cast	At holders' discretion	% of votes cast	Abstentions
75,150,459	100	-	-	-	-	-

The number of Ordinary Shares in issue as at 6.00 pm on 7 December 2020 was 371,409,433. Shareholders are entitled to one vote per share. A vote withheld or abstained is not a vote in law and is not counted in the calculation of the proportion of votes validly cast.

There were no votes against the resolutions and no votes were withheld.